Dear Mrs. Dorasil:

1. We refer to the trust fund administration agreement between the Government of the Federal Republic of Germany acting through the Federal Ministry for Economic Cooperation and Development (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”, and together with IBRD, the “Bank”), regarding the Multi-Donor Trust Fund for Middle Income Countries for the Financial Sector Reform and Strengthening Initiative (TF No.070723) (BMZ-PN: 2009.6019.5) effective as of September 24, 2009 as amended (the “Administration Agreement”).

2. We are pleased to acknowledge, on behalf of the Bank, the intention of the Donor to make a supplemental contribution to the Trust Fund in the amount of one million two hundred thousand Euros (€1,200,000) (the “Supplemental Contribution”). With this Supplemental Contribution, the total amount allocated by the Donor to the Trust Fund will now aggregate to two million seven hundred and fifty thousand Euros (€2,750,000) (the “Contribution”).

3. The Donor shall deposit the Contribution into such bank account designated by the Bank in installments in accordance with the following schedule:

   (a) on or before December 31, 2012 and following submission of a payment request by the Bank, six hundred thousand Euros (€600,000); and
(b) provided that all donors agree to duly extend the end-disbursement date of the Trust Fund, then on or before December 31, 2013 and following submission of a payment request by the Bank, six hundred thousand Euros (€600,000).

Further, in the event that the Donor and the Bank agree that there is a disproportionate level of liquidity in the Trust Fund relative to the rate of implementation of activities and needs of funding for such activities under this Agreement, then the Donor and the Bank may agree to revise the payment schedule set forth above in the form of an amendment or reduce payments to adjust for such rate of implementation and funding needs.

4. When making the deposit, the Donor shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by Donor for TF No.070723, Multi-Donor Trust Fund for Middle Income Countries for the Financial Sector Reform and Strengthening Initiative, and the date of the deposit. In addition, the Donor shall provide a copy of the Donor’s deposit instruction to the Bank’s Accounting Trust Funds Division by e-mail sent to tfremitadvice@worldbank.org or by fax sent to (202) 614-1315.

5. Immediately upon receipt of the Contribution funds, the Bank will convert such funds into United States Dollars.

6. All other terms of the Administration Agreement shall remain the same.

7. The Bank will disclose this Agreement and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Agreement, the Donor consents to disclosure of this Agreement and related information on this Trust Fund.

8. Please confirm your understanding to the foregoing, on behalf of the Donor, by signing, dating, and returning to us one of the enclosed originals of this Amendment. Upon receipt by the Bank of the original of this Amendment countersigned by you, this Amendment will become effective as of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ Janamitra Devan
Vice President
Finance and Private Sector Development

CONFIRMED AND AGREED: