March 17, 2015

Madame Nialé Kaba
Ministre auprès du Premier Ministre
Chargé de l'Economie et des Finances
République de Côte d’Ivoire

RE: Grant No. TF012500
(Emergency Basic Education Support Project)
Additional Instructions: Disbursement – First Restatement

I refer to the Letter Agreement ("Agreement") between the International Development Association ("World Bank"), acting as administrator for Global partnership for Education Fund ("GPEF"), and the Republic of Cote d'Ivoire (the "Recipient") for the above-referenced project of even date herewith. The Agreement provides that the World Bank may issue additional instructions regarding the withdrawal of the proceeds of Grant TF012500 ("Grant"). This letter ("Disbursement Letter"), as revised from time to time, constitutes the additional instructions.

This Disbursement Letter is: First Restatement of the Disbursement Letter dated July, 16, 2012 for the above referenced project. The purpose of the restatement is to increase the Ceiling of the Designated Account (Section II (vi)). In addition Section II (ii), (iii) and (iv) have also been updated to respectively restate the address where manual withdrawal applications should be sent and the instructions related to the electronic delivery of withdrawal applications. All other provisions and attachments of the Disbursement letter dated July 16, 2012, except as a nended, shall remain in force and effect.

The attached World Bank Disbursement Guidelines for Projects, dated May 1, 2006 ("Disbursement Guidelines") (Attachment 1), are an integral part of the Disbursement Letter. The manner in which the provisions in the Disbursement Guidelines apply to the Grant is specified below. Sections and subsections in parentheses below refer to the relevant sections and subsections in the Disbursement Guidelines and, unless otherwise defined in this letter, the capitalized terms used have the meanings ascribed to them in the Disbursement Guidelines.

I. Disbursement Arrangements

(i) Disbursement Methods (section 2) The following Disbursement Methods may be used under the Grant:

- Reimbursement
- Direct Payment
- Advance
• Special Commitment

(ii) Disbursement Deadline Date (subsection 3.7). The Disbursement Deadline Date is 4 months after the Closing Date specified in the Grant Agreement. Any changes to this date will be notified by the Association.

II. Withdrawal of Grant Proceeds

(i) Authorized Signatures (subsection 3.1).
A letter in the Form attached (Attachment 2) should be furnished to the World Bank at the address indicated below providing the name(s) and specimen signature(s) of the official(s) authorized to sign Applications:

The World Bank,
Resident Mission
Abidjan, Cote d'Ivoire
Attention: Mr. Ousmane Diagana, Country Director

(ii) Applications (subsections 3.2 - 3.3). Please provide completed and signed (a) applications for withdrawal, together with supporting documents and (b) applications for special commitments, together with a copy of the commercial bank letter of credit, to the address indicated below:

The World Bank,
Loan Department,
Dela Center, 13th Floor,
Menapi Road, Upper Hill,
Nairobi, Kenya.

(iii) Electronic Delivery (subsection 3.4) The World Bank may permit the Recipient to electronically deliver to the World Bank Applications (with supporting documents) through the Association's Client Connection, web-based portal. The option to deliver Applications to the World Bank by electronic means may be effected if: (a) the Recipient has designated in writing, pursuant to the terms of subparagraph (i) of this Section, its officials who are authorized to sign and deliver Applications and to receive secure identification credentials ("SIDC") from the World Bank for the purpose of delivering such Applications by electronic means; and (b) all such officials designated by the Recipient have registered as users of Client Connection. If the World Bank agrees, the World Bank will provide the Recipient with SIDC for the designated officials. Following which, the designated officials may deliver Applications electronically by completing Form 2380, which is accessible through Client Connection (https://clientconnection.worldbank.org). The Recipient may continue to exercise the option of preparing and delivering Applications in paper form. The World Bank reserves the right and may, in its sole discretion, temporarily or permanently disallow the electronic delivery of Applications by the Recipient.

(iv) Terms and Conditions of Use of SIDC to Process Applications. By designating officials to use SIDC and by choosing to deliver the Applications electronically, the Recipient confirms through the authorized signatory letter its agreement to: (a) abide by the Terms and Conditions of Use of Secure Identification Credentials in connection with Use of Electronic Means to Process Applications and Supporting Documentation ("Terms and Conditions of Use of Secure Identification Credentials") provided in Attachment 3; and (b) to cause such official to abide by those terms and conditions.

(v) Minimum Value of Applications (subsection 3.5). The Minimum Value of Applications for Reimbursement and Direct Payments is 15% of the ceiling amount.
(vi) Advances (sections 5 and 6).

- **Type of Designated Account (subsection 5.3):** Segregated
- **Currency of Designated Account (subsection 5.4):** CFAF

- **Financial Institution at which the Designated Account Will Be opened (subsection 5.5):** BCEAO, Avenue Abdoulaye Fadiga, 01 BP, 1769 Abidjan-01, Cote d’Ivoire

- **Ceiling (subsection 6.1):** CFA\textsuperscript{c} 2,000,000,000

III. Reporting on Use of Grant Proceeds

(i) Supporting Documentation (section 4). Supporting documentation should be provided with each application for withdrawal as set out below:

- **For requests for Reimbursement and for reporting eligible expenditures paid from the Designated Account:**
  - Records evidencing eligible expenditures (e.g., copies of receipts, supplier invoices) for payments against contracts requiring the Bank’s prior review as well as all contracts exceeding USD 500,000 for works, USD 300,000 for goods, USD 200,000 for consulting firms and USD 50,000 for individual consultants;
  - Statement of expenditure in the form attached (Attachment 4) for all expenditures; and
  - List of payments against contracts that are subject to the Association’s prior review, in the form attached (Attachment 5).

- **For requests for Direct Payment:** records evidencing eligible expenditures, e.g., copies of receipts, supplier invoices and documentary evidence of delivery and the Recipient’s acceptance of contracted goods or services.

(ii) Frequency of Reporting Eligible Expenditures Paid from the Designated Accounts (subsection 6.3):
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V. Other Important Information


If you have not already done so, the World Bank recommends that you register as a user of the Client Connection website (https://clientconnection.worldbank.org). From this website you will be able to prepare and deliver Applications, monitor the near real-time status of the Grant, and retrieve related policy, financial, and procurement information. All Recipient officials authorized to sign and deliver Applications by electronic means are required to register with Client Connection before electronic delivery can be
effected. For more information about the website and registration arrangements, please contact the World Bank by email at <clientconnection@worldbank.org>.

If you have any queries in relation to the above, please contact Faly Diallo, Finance Officer at LOA-AFR@worldbank using the above reference.

Yours sincerely,

Ousmane Diagana
Country Director for Côte d’Ivoire
Africa Region