Mr. Pete Betts
Director, International Climate Change
Department of Energy and Climate Change (DECC)
3 Whitehall Place, London SW1A 2AW

Mr. Richard Calvert
Director General, Finance and Corporate Performance
Department for International Development (DFID)
22 Whitehall, London SW1A 2EG

Fifth Supplemental Contribution Amendment to the Contribution Arrangement between the United Kingdom of Great Britain and Northern Ireland and the International Bank for Reconstruction and Development concerning the trust fund for the Strategic Climate Fund (MTO No. 069012)

Dear Messrs Betts and Calvert:


2. We are pleased to acknowledge, on behalf of the Trustee, the intention of the Contributor to make a fifth supplemental contribution to the Trust Fund in the amount of two hundred million Pounds Sterling (GBP200,000,000) as a capital contribution to the Trust Fund (the “Fifth Supplemental Contribution”), which cannot be used for financing grants. The Fifth Supplemental Contribution will be made by the Contributor through the Department of Energy and Climate Change (DECC). With this Fifth Supplemental Contribution, the total amount allocated by the Contributor to the Trust Fund will now aggregate to one billion three hundred and ninety nine million nine hundred and twenty one thousand seven hundred and sixty Pounds Sterling (GBP1,399,921,760) (the “Contribution”), of which one billion three hundred and twenty nine million nine hundred and twenty one thousand seven hundred and sixty Pounds Sterling (GBP1,329,921,760) is Capital Contribution and seventy million Pounds Sterling (GBP70,000,000) is Grant Contribution.

3. Pursuant to paragraph 3.2 of the SCF Standard Provisions, the Contributor designates that the Fifth Supplemental Contribution will be allocated in full to the Clean Technology Fund (CTF).

4. The Fifth Supplemental Contribution transferred to the CTF Trust Fund (MTO No. 069011) in accordance with paragraph 3 above will be administered by IBRD as trustee of the CTF Trust Fund as a Capital Contribution to the CTF, in accordance with the CTF Standard Provisions.
5. Unless otherwise decided by the Contributor and the Trustee, the Contributor will deposit with the Bank of England the full amount of the Fifth Supplemental Contribution in the form of one non-interest bearing demand promissory note of the Contributor, by no later than December 31, 2013.

6. The Contributor will promptly notify the Trustee when the promissory note has been deposited with the Bank of England.

7. The Trustee may, upon submission of an encashment request to the Contributor, encash the promissory note based on liquidity needs for the CTF to which the Fifth Supplemental Contribution has been allocated, as determined by the Trustee in its sole discretion (after having regard to the approximate proportion of cash made available by each of the Contributors relative to the total amount of the contribution committed by that Contributor).

8. Promptly following receipt of the encashed Fifth Supplemental Contribution funds in cash and the Trustee’s determination that the funds have been credited to the Trust Fund, the Trustee will convert such funds into United States Dollars.

9. All other terms of the Contribution Arrangement will remain the same.

10. The IBRD will disclose this Arrangement and related information on the Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Arrangement, the Contributor consents to the disclosure of this Arrangement and related information on the Trust Fund.

11. Please confirm your acceptance with the foregoing, on behalf of the Contributor, by signing and dating three originals, returning one original to the Trustee. Upon receipt by the Trustee of the original of this Arrangement, countersigned by you, this Arrangement will become effective as of the date of the countersignatures. It is understood that this Arrangement is not an international treaty. It is an administrative arrangement between the Contributor and the Trustee.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
as Trustee of the trust fund for the Strategic Climate Fund and Trustee of the trust fund for the Clean Technology Fund

[Signature]
Susan McAdams
Director
Multilateral Trusteeship and Innovative Financing
Concessional Finance and Global Partnerships
CONFIRMED AND ACCEPTED:

UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND,
acting through the Department for International Development (DFID) and
the Department of Energy and Climate Change (DECC)

By: ___________________________                  Date:  10/12/2013
Richard Calvert                  ___________________________
Director General, Finance and Corporate Performance, DFID

By: ___________________________                  Date:  9/12/2013
Pete Betts                   ___________________________
Director, International Climate Change, DECC