Dear Mr. October:

We refer to the Trust Fund Administration Agreement ("Agreement") dated March 3, 2009, between the International Bank for Reconstruction and Development ("IBRD") and the International Development Association ("IDA") ("IBRD" and "IDA" collectively called the "Bank") and the Republic of South Africa, acting through its Department of Trade and Industry (the "Donor"), concerning the South Africa Trust Fund for African Energy, Transport and Extractive Industries (TF No. 071053). We also refer to a recent discussion between the Donor and the Bank to extend the end disbursement date for the Project.

We, therefore, propose to amend paragraph 10.1 of the Agreement as follows:

"10.1. It is expected that the Contribution funds shall be fully disbursed by the Bank in accordance with the provisions of this Agreement by June 30, 2015. The Bank shall only disburse Contribution funds for the purposes of this Agreement after such date with the written approval of the Donor."

All terms and conditions of the Agreement, except amended herein, shall remain unchanged.
Please confirm your agreement with the foregoing, on behalf of the Donor, by countersigning and dating the form of confirmation on the two original copies of this letter, and returning one original, as countersigned, to us. Upon receipt by the Bank of the copy of this letter countersigned by you, the amendment shall be effective as of the date of the countersignature by the authorized representative of the Donor.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]
Jamal Saghir
Director, Sustainable Development Department
Africa Region

CONFIRMED AND ACCEPTED:

SOUTH AFRICA
(acting through Department of Trade and Industry)

[Signature]
Lionel October
Name: Lionel October
Title: Director-General
Date: 26.09.13
Distribution:
Mr. Ernest Moagi, Department of Trade and Industry, Pretoria, Republic of South Africa
Mr. Julius Nyalungu, Department of Trade and Industry, Pretoria, Republic of South Africa