H.E. Petro Poroshenko  
Minister  
Ministry of Economic Development and Trade  
12/2, Hrushevskogo Street  
Kyiv 01008  
Ukraine

Your Excellency:

RE: Ukraine Urban Infrastructure Project (SIDA Grant No. TF 091769)  
Amendment to the Grant Agreement

We refer to the Grant Agreement for the above-referenced Project between Ukraine (the Recipient) and the International Bank for Reconstruction and Development (the Bank) dated October 22, 2008, as amended. We also refer to the letter from the Ministry of Regional Development, Construction, Housing and Communal Services of Ukraine dated August 28, 2012 requesting the Bank to allow payments under Category (1) “Consultants’ Services” eligible for increased percentage of expenditures to be applied retroactively on or after May 1, 2011, as well as to extend the Closing Date of the Project.

I am pleased to inform you that the Bank has acceded to your request.

Accordingly, the Grant Agreement is hereby amended as follows:

1. The Closing Date set forth in Section 3.03 of the Grant Agreement is extended to “December 31, 2013”.

2. The table in Section 3.01 of the Grant Agreement is revised to allow payments under that Category (1) to be made retroactively on or after May 1, 2011. The revised table in Section 3.01 of the Annex to the Grant Agreement is attached as an Annex to this amendment letter.

All other provisions of the Grant Agreement shall remain in full force and effect.

Please confirm your agreement to the foregoing amendment by signing, dating and returning to us the attached copy of this letter. This amendment will become effective as of the date of your countersignature, upon receipt by the Bank of the copy of this amendment letter countersigned by you.

Very truly yours,

INTERNATIONAL BANK FOR RECONSTRUCTION  
AND DEVELOPMENT/INTERNATIONAL DEVELOPMENT ASSOCIATION

Qimiao Fan
Director for Ukraine, Belarus and Moldova  
Europe and Central Asia
CONFIRMED
MINISTRY OF ECONOMIC DEVELOPMENT AND TRADE

Name: Anatoli Matviets
Title: First Deputy Minister, Ministry of Economic Development and Trade

Date: December 5, 2012
“Article III
Withdrawal of Grant Proceeds

3.01. **Eligible Expenditures.** The Recipient may withdraw the proceeds of the Grant in accordance with the provisions of: (a) the Standard Conditions; (b) this Section; and (c) such additional instructions as the World Bank may specify by notice to the Recipient (including the “World Bank Disbursement Guidelines for Projects” dated May 2006, as revised from time to time by the World Bank and as made applicable to this Agreement pursuant to such instructions), to finance Eligible Expenditures as set forth in the following table. The table specifies the categories of Eligible Expenditures that may be financed out of the proceeds of the Grant (“Category”), the allocations of the amounts of the Grant to each Category, and the percentage of expenditures to be financed for Eligible Expenditures in each Category:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Grant Allocated (expressed in SEK)</th>
<th>Percentage of Expenditures to be Financed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Consultants’ Services</td>
<td>33,871,144.45</td>
<td>100%</td>
</tr>
<tr>
<td>(2) International Study Tours</td>
<td>1,973,073.42</td>
<td>100%</td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td><strong>35,844,217.87</strong></td>
<td></td>
</tr>
</tbody>
</table>

For the purposes of this Section, the withdrawals under Category (1) above may be made for payments for eligible expenditures under that Category on or after May 1, 2011 to cover the eligible consultants’ services contracts under the Part B of the Project, namely, payments to be made to cover the costs of contract UIP-TF-IC-01C/D/11-22 dated May 18, 2011.”
Copied to:  H. E. Yuriy Kolobov, Minister, Ministry of Finance of Ukraine  
H.E. Anatoliy Maksiuta, First Deputy Minister, Ministry of Economy of Ukraine  
H.E. Anatolii Blyzniuk, Minister, Ministry of Regional Development,  
Construction, Housing and Communal Services  
Mr. Oleksandr Alipov, First Deputy Minister, Ministry of Regional Development,  
Construction, Housing and Communal Services of Ukraine  
Mrs. Olena Kucherenko, Director, Department for International Technical  
Assistance and Cooperation with International Financial Organizations, Ministry  
of Economic Development and Trade of Ukraine  
Mr. Gennadiy Latyi, Director, Department for Foreign Economic Affairs and  
Bilateral Commissions, Cabinet of Ministers of Ukraine  
Ms. Mirja Peterson, Counsellor, Development Cooperation, SIDA  
Mr. Rudolf Jan Treffers, Executive Director, World Bank  
Mr. Roman Zhukovskyy, Senior Advisor to Executive Director, World Bank