Mr. Henry Yav Mulang  
Minister in charge of Finance  
Ministry of Finance  
Boulevard du 30 juin  
Commune de la Gombe  
Kinshasa I - Democratic Republic of Congo


Democratic Republic of Congo- Multi Donor Trust Fund Grant No. TF015142  
for the Extractive Industries Transparency Initiative  
DRC Phase II: EITI Implementation Project (TF013846)  
Amendment No. 1 to the Grant Agreement

Excellency:

We refer to the Grant Agreement ("Agreement") dated June 8, 2013, for the above mentioned Project ("Project") between the Democratic Republic of Congo ("Recipient") and the International Development Association ("World Bank"), acting as administrator of grant funds provided by Australia, Belgium, Canada, the European Union represented by the European Commission, Denmark, Finland, France, Germany, Japan, the Netherlands, Norway, Spain, Switzerland, the United Kingdom, and the United States under the Multi-Donor Trust Fund for the Extractive Industries Transparency Initiative ("EITI") Implementation Support Facility ("Trust Fund"). We also refer to your request dated April 30, 2015, from the Recipient's Minister of Plan and Modernity Revolution, requesting the World Bank to provide an additional grant for the Project.

We are pleased to inform you that the World Bank has approved an additional grant of US$273,800 for the above mentioned Project activities. Therefore, we propose to amend the Agreement in respect of the provisions below:

(a) First paragraph of the Agreement is amended to read as follows:

"In response to the request for financial assistance made on behalf of the Democratic Republic of Congo ("Recipient"), I am pleased to inform you that the International Development Association ("World Bank"), acting as administrator of grant funds provided by Australia, Belgium, Canada, the European Union represented by the European Commission, Denmark, Finland, France, Germany, Japan, the Netherlands, Norway, Spain, Switzerland, the United Kingdom, and the United States (the "Donors") under the Multi-Donor Trust Fund for Extractive Industries Transparency Initiative (EITI) Implementation Support Facility, proposes to extend to the Recipient a grant in an amount not to exceed seven hundred and sixty eight thousand and eight hundred United States Dollars (US$ 768,800) ("Grant") on the terms and conditions set forth or referred to in this letter agreement ("Agreement"), which includes the
attached Annex, to assist in the financing of the project described in the Annex ("Project")."

(b) The table in Section 3.01 of the Annex to the Agreement is deleted in its entirety and is replaced with the table provided below:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Grant Allocated expressed in USD</th>
<th>Percentage of Expenditures to be Financed Inclusive of Taxes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Goods, Operating Costs, Training and Consultants' Services under the Project</td>
<td>768,800</td>
<td>100%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>768,800</td>
<td></td>
</tr>
</tbody>
</table>

All other provisions of the Agreement, except amended herein, shall remain in full force and effect.

Please confirm the Recipient's agreement to the foregoing by having an authorized official of the Recipient sign and date the enclosed copy of this Agreement, and returning it to the World Bank. Upon receipt by the World Bank of this countersigned copy, this Agreement shall become effective as of the date of the countersignature.

Very truly yours,

INTERNATIONAL DEVELOPMENT ASSOCIATION

By

Ahmadou Moustapha Ndiaye
Country Director
Democratic Republic of Congo
Africa Region

AGREED:

DEMOCRATIC REPUBLIC OF CONGO

By

Authorized Representative

Name: YAV ITULANG
Title: Ministre des Finances
Date: 23 juillet 2015