May 16 2012

Mr. Ewen McDonald
Deputy Director General
Humanitarian and International Group
Australian Agency for International Development
GPO Box 887, Canberra ACT 2601

Amendment No.5: Additional Contribution to the Administration Agreement between the Government of Australia, acting through the Australian Agency for International Development and the International Bank for Reconstruction and Development and the International Development Association concerning the Australian Trust Fund for AusAID-World Bank Partnership for South Asia (Trust Fund No.TF071677). (AusAID Agreement Number: 62870)

Dear Sir:

1. We refer to the Administration Agreement between the Government of Australia, acting through the Australian Agency for International Development ("AusAID" or "Donor") and the International Bank for Reconstruction and Development ("IBRD") and the International Development Association ("IDA") (collectively the "Bank"), dated 24 May 2011 (as amended), regarding the Australian Trust Fund for AusAID-World Bank Partnership for South Asia (Trust Fund No.TF071677).

2. We are pleased to acknowledge, on behalf of the Bank, the intention of the Donor to make Additional contribution to the Trust Fund in the amount of thirty seven million seven hundred and seventy seven thousand Australian Dollars (AUD 37,777,000.00) ("Additional Contribution"), for "Co-financing Sri- Lanka: North East Local Services Improvement Project (NELSIP)", under the AusAID-World Bank Partnership for South Asia Trust Fund (TF071677). With this Additional Contribution, the total amount allocated by the Donor to this Trust Fund will now aggregate to sixty six million five hundred and seventy seven thousand Australian Dollars (AUD 66,577,000.00) (the "Contribution").

3. The Donor shall deposit the Additional Contribution into such bank account designated by the Bank in installments in accordance with the following schedule:

   (a) promptly following countersignature of this Agreement by the Donor and submission of a payment request by the Bank, AUD 9,720,000.00.

   (b) on or before May 30, 2013, AUD 12,916,000.00 upon submission of a payment request by the Bank.
(c) on or before May 30, 2014, AUD 15,141,000.00 upon submission of a payment request by the Bank.

4. When making such deposit, the Donor shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Donor for the Trust Fund No.TF071677 (AusAID-World Bank Partnership for South Asia), and the date of the deposit. In addition the Donor shall provide a copy of the deposit instruction to the Bank's Accounting Trust Funds Division by e-mail sent to tfremitadvice@worldbank.org or by fax sent to (202) 614-1315.

5. Immediately upon receipt of the Additional Contribution funds, the Bank will convert such funds into United States dollars.

6. All other terms of the Administration Agreement shall remain the same.

7. The Bank will disclose this Agreement and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Agreement, the Donor consents to disclosure of this Agreement and related information on this Trust Fund.

8. We propose that this letter shall constitute an amendment to the Administration Agreement between the Bank and the Donor. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing and dating the two originals, retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original Amendment countersigned by you, this Amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT/INTERNATIONAL DEVELOPMENT ASSOCIATION

[Signature]

Authorized Representative

Name: John Henry Stein

Title: Director, Sustainable Development

Department, South Asia Region

The World Bank
CONFIRMED AND AGREED:

GOVERNMENT OF AUSTRALIA THROUGH THE AUSTRALIAN AGENCY FOR INTERNATIONAL DEVELOPMENT (AUSDAID)

By

(Authorized Representative)

FMA Act s.44 Delegate

Name: 

Title: 

Date: 22/1/12