H.E. Mr. Mohamed Selim Azzabi  
Minister of Development, Investment and International Cooperation  
Ministry of Development, Investment and International Cooperation  
Avenue Cheikh Mohamed Fadhel Ben Achour  
Immeuble «B4», Tour « A », Centre Urbain Nord  
1082 Tunis, Republic of Tunisia

Ref: Republic of Tunisia – Road Transport Corridors Project (Loan No. 8519-TN)  
Partial Loan Cancellation  
Extension of Closing Date

Your Excellency:

We refer to the Loan Agreement between the International Bank for Reconstruction and Development (the Bank) and the Republic of Tunisia (the Borrower), dated October 2, 2015 (Loan Agreement). We also refer to your letter dated May 4, 2020, requesting: (a) a partial cancellation of the Loan in an amount equivalent to Euros 5,000,000, and (b) an extension of the Closing Date to June 30, 2022.

We are pleased to inform you that the Bank agrees with your request to extend the Closing Date to June 30, 2022. In addition, the Bank has approved the requested partial loan cancellation which shall be effective as of the date of receipt by the Bank of such cancellation request (May 4, 2020). Accordingly, the table in Section IV.A.2 of Schedule 2 to the Loan Agreement is hereby revised as per the Annex of this letter.

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

Yours sincerely,

Tony Verheijen  
Country Manager for Tunisia  
Middle East and North Africa Region

AGREED:

REPUBLIC OF TUNISIA

By: __________________________  
Name: __________________________  
Title: __________________________
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Loan Allocated (expressed in EUR)</th>
<th>Percentage of Expenditures to be financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works, non-consulting services, and consultants’ services for Parts 1.1, 1.2, 1.3 and 1.5 of the Project</td>
<td>173,153,250</td>
<td>87%</td>
</tr>
<tr>
<td>(2) Front-end Fee</td>
<td>446,750</td>
<td>Amount payable pursuant to Section 2.03 of this Agreement in accordance with Section 2.07 (b) of the General Conditions</td>
</tr>
<tr>
<td>(3) Goods, non-consulting services (including Training) and consultants’ services under Part II.2 of the Project</td>
<td>100,000</td>
<td>100%</td>
</tr>
<tr>
<td>Amount cancelled as of May 4, 2020</td>
<td>5,000,000</td>
<td></td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>178,700,000</td>
<td></td>
</tr>
</tbody>
</table>