Modification No. 5 to the Administration Arrangement
Between the Government of Canada as represented by the Minister for
International Development, acting through the Department of Foreign Affairs,
Trade and Development and the Trustee for the CGIAR Fund (MTO 069018)

WHEREAS, an Administration Arrangement dated February 6, 2012 was made by the
International Bank for Reconstruction and Development (the “Bank”) and the Government of
Canada as represented by the Minister for International Cooperation, acting through the Canadian
International Development Agency (the “Fund Donor,” and together with the Bank, the
“Participants”) (the “Administration Arrangement”) for the purpose of receiving funds for the
multi-donor trust fund for the CGIAR, MTO 069018, and for which capitalized terms used therein
and herein are used as defined in the Glossary as such term is defined in Annex 1 (Defined Terms)
attached to such Administration Arrangement; and

WHEREAS, it is understood that the terms "Minister for International Development" and
"Department of Foreign Affairs, Trade and Development" will henceforth be applicable to reflect
the Fund Donor’s representative’s legislative name change to replace the terms "Minister for
International Cooperation" and the "Canadian International Development Agency" as used in the
Administration Arrangement.

WHEREAS, the Fund Donor wishes to contribute additional funds to the CGIAR Fund;

NOW THEREFORE, the Participants hereto have come to the following understanding:

1. The Fund Donor has decided to contribute a supplemental amount of CAD 13,833,000.00
(thirteen million eight hundred thirty-three thousand Canadian dollars) (the “Supplemental
Contribution,” which is understood to be a “Contribution” as defined in the Glossary) to the
CGIAR Fund as specified in paragraph 3 below.

2. The Supplemental Contribution will be administered by the Trustee on behalf of the Fund
Donor in accordance with the terms and conditions specified in the Administration Arrangement,
including Annex 1 (Defined Terms) (until such time as Annex 1 is replaced by the Glossary
through inclusion thereof in the Common Operational Framework, at which time such Glossary
will be incorporated by reference into the Administration Arrangement), Annex 2 (Trustee
Provisions), and Annex 3 (Form of W3 Transfer Agreement), as well as the Governance
Framework and the CGIAR Principles, which are hereby incorporated by reference, all of which
constitute an integral part of the Administration Arrangement.

3. The Fund Donor will deposit the Supplemental Contribution in cash through a bank
transfer into such account with such bank designated by the Trustee in accordance with the
following payment schedule, in each case upon submission of a payment request by the Trustee:

   (i) CAD 13,833,000.00 (thirteen million eight hundred thirty-three thousand Canadian dollars)
on or before March 31, 2014 (“Installment I”).

it being understood that each installment above in this paragraph 3 represents the Fund Donor’s
entire amount to be provided under this Modification in respect of its respective fiscal year.
4. When making deposits, the Fund Donor will instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Fund Donor for the CGIAR Fund (MTO 069018), and the date of the deposit.

5. Upon receipt and identification of any deposits, and subject to the terms of paragraphs A.2.6 and A.4.3 of Annex 2 attached to the Administration Arrangement, the Trustee will assign the Supplemental Contribution as follows:

<table>
<thead>
<tr>
<th>Installment</th>
<th>Amount (CAD)</th>
<th>Window</th>
<th>Designation</th>
<th>CSP (CAD)</th>
<th>Net Allocation (CAD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>13,833,000.00</td>
<td>1</td>
<td>N/A</td>
<td>N/A</td>
<td>13,833,000.00</td>
</tr>
</tbody>
</table>

| TOTAL       | 13,833,000.00|        |             |           | 13,833,000.00       |

6. The offices responsible for coordination of all matters related to the implementation of the Administration Arrangement and this Modification are, except as may be notified in writing to the other Contact:

For the Trustee (the “Trustee Contact”):
Director
Multilateral Trusteeship and Innovative Financing
The World Bank
1818 H Street, NW
MSN G 6-601
Washington, DC 20433, U.S.A.
Tel: +1 202 473 7654
Fax: +1 202 614 0249
Email: mtot trustee@worldbank.org

For the Fund Donor (the “Fund Donor Contact”):
Andrew Spezowka
A/ Director
Global Food Security Division
Global Issues and Development Branch
Department of Foreign Affairs, Trade and Development Canada (DFATD)
Government of Canada / Gouvernement du Canada
200 Promenade du Portage, Gatineau, Quebec, Canada K1A 0G4
Tel: +1 819-956-0475
Email: andrew.spezowka@international.gc.ca

7. All other terms of the Administration Arrangement will remain the same.

8. This Modification may be executed in separate counterparts and by each of the Participants separately on a separate counterpart, and each such counterpart, when so executed, will be an original. Such counterparts will together constitute one and the same instrument.

9. It is understood that this Modification is not an international treaty and is not eligible for registration as a treaty under Article 102 of the UN Charter. It is an administrative arrangement between the Trustee and the Fund Donor.
10. This Modification will be carried out as of the date of the last signature of the Participants hereto, acting through their duly authorized representatives.

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT,  
as Trustee of the CGIAR Fund

Jaehyang So, Director  
Multilateral Trusteeship and Innovative Financing  
Concessional Finance and Global Partnerships

Date: March 18, 2014

THE GOVERNMENT OF CANADA  
DEPARTMENT OF FOREIGN AFFAIRS, TRADE AND DEVELOPMENT

Andrew Spezowka, A/Director  
Global Food Security Division  
Global Issues and Development Branch

Date: March 18, 2014